


INNOVATION FOR PROSPERITY:

LATIN AMERICAN PERSPECTIVES



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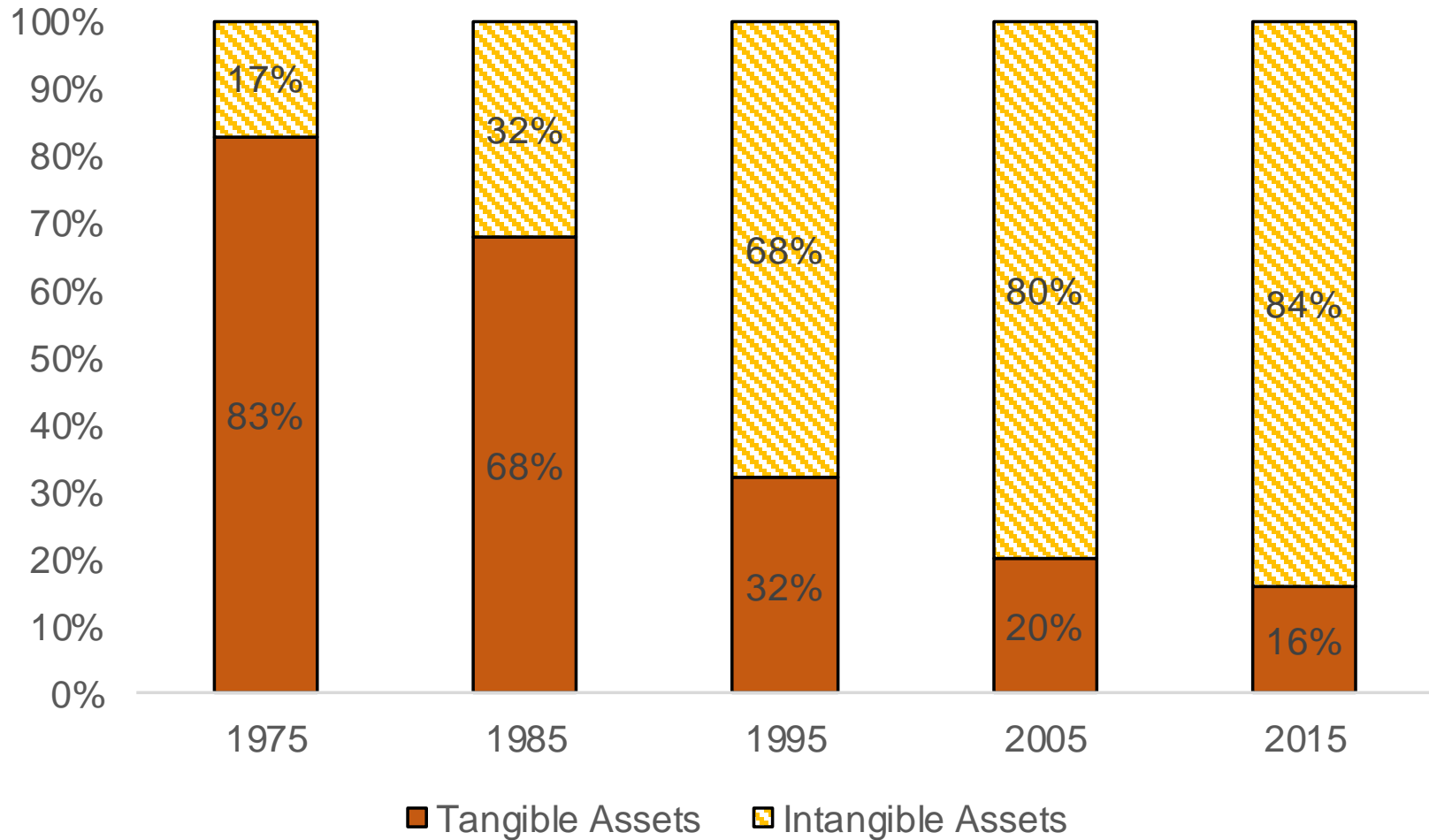
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ARGENTINA: INDUSTRIALIZATION=DEVELOPMENT?

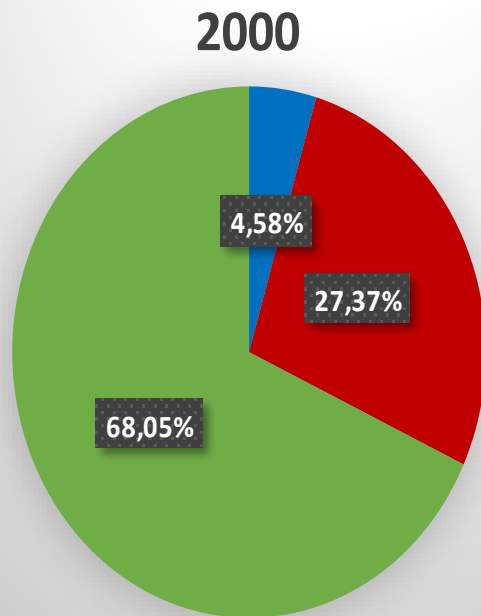


Components of the market value of the S&P

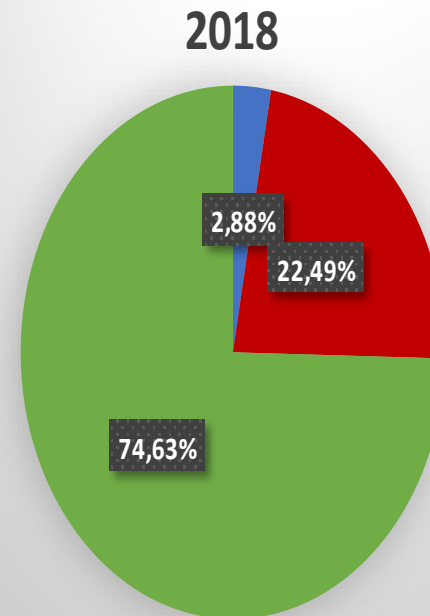


Source: Own elaboration based on Oceantomo

Employment percentage by aggregated sector in countries with high income



- Agriculture
- Industry
- Services



- Agriculture
- Industry
- Services

Source: own elaboration based on ILO figures

Innovation and Unemployment

Country	Ranking IGI*	Ranking IPR**	Unemployment
Switzerland	1	86	4,8
Netherlands	2	8	3,8
Sweden	3	6	6,3
United Kingdom	4	13	4,0
Singapore	5	5	1,8
USA	6	14	4,0
Finland	7	1	8,2
Denmark	8	12	5,4
Germany	9	16	3,7
Ireland	10	19	6,0
Australia	20	7	5,5
New Zealand	22	2	5,0
Chile	47	29	6,3
Argentina	80	79	8,1

Source: Own elaboration based on official unemployment of 2017 and Index figures of 2018.

* Innovation Global Index: From a total of 125 countries

** Intellectual Property Rights Index: From a total of 130 countries

Top exporters of KBS, 2017*
(USD millions and placed in the world ranking)

Personal, cultural and recreational serv.			Business Services			Software and Computer Services		
Rk	Country	amount	Rk	Country	amount	Rk	Country	amount
1	United Kingdom	3997,5	1	USA	149376,8	1	Ireland	45,7
2	Malta	3947,0	2	United Kingdom	109102,0	2	Kuwait	42,8
3	France	3946,5	3	Germany	86709,2	3	India	29,8
4	Luxembourg	3352,3	4	France	78370,6	4	Finland	26,9
5	Germany	3298,2	5	Netherlands	63554,3	5	Israel	26,3
6	USA	3275,0	6	China	61538,3	6	Sweden	19,6
7	Canada	2089,3	7	India	58968,4	7	Ukraine	19,6
8	Netherlands	1537,9	8	Belgium	43871,3	8	Romania	19,1
9	Turkey	1499,0	9	Singapore	41012,3	9	Belarus	18,6
10	India	1466,0	10	Ireland	40820,5	10	Nepal	18,0
30	Argentina	281,9	37	Argentina	4254,1	18	Argentina	13,3

Source: Own elaboration based on UNCTAD
 *knowledge-based services

Argentina KBS Exports, 2005-2017*

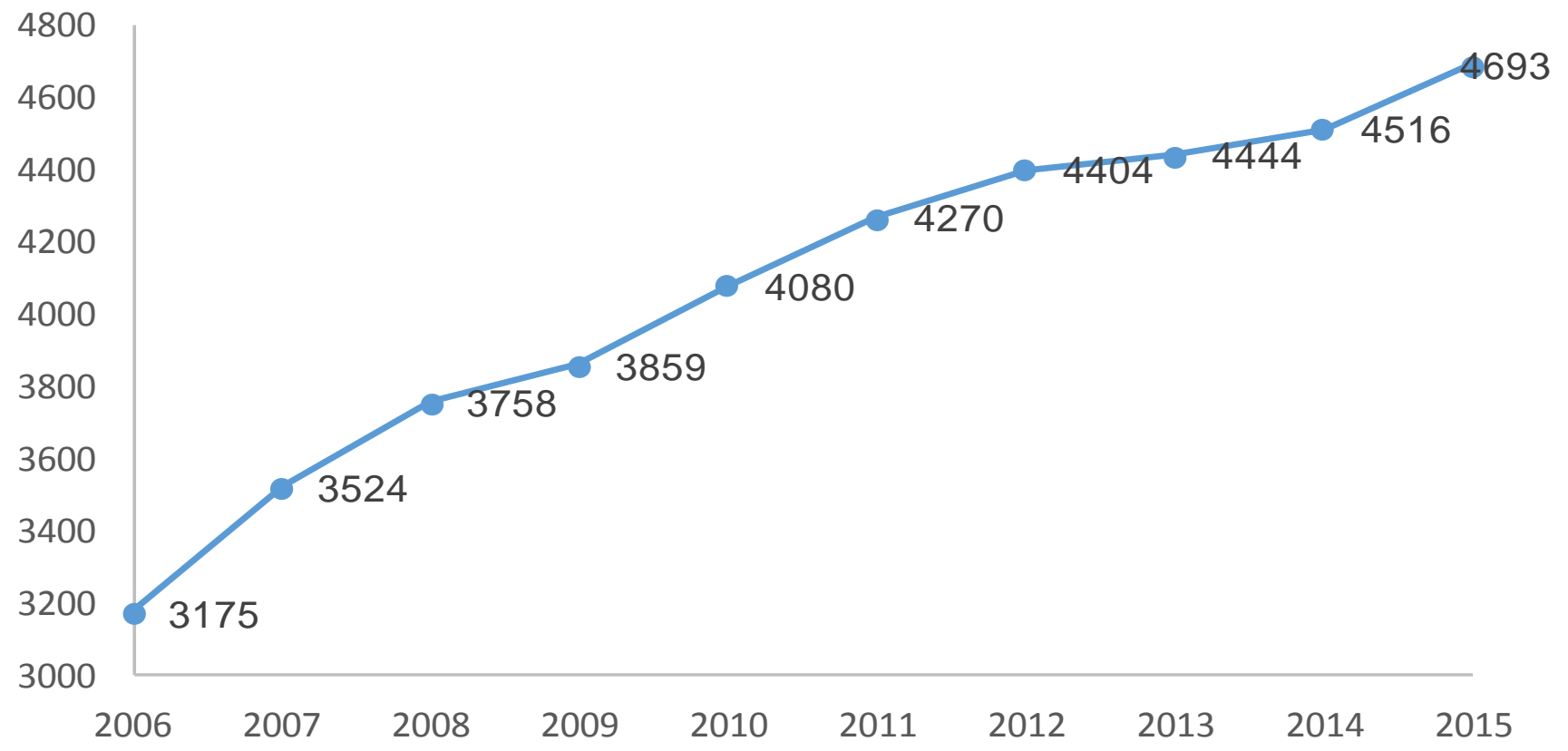
(USD millions and %)

	Amounts			Cumulative growth rate
	2005	2010	2017	
Personal, cultural and recreative services	203	307	281	2,7%
Telecom, software and IT	407	1.410	1.891	12,0%
Business services	1.597	3.464	4.254	7,8%
KBS	2.208	5.182	6.427	8,5%
Primary Products	8.111	15.203	14.815	4,9%
Agroindustry	13.141	22.704	22.562	4,4%
Manufacturing Industry	11.985	23.866	18.768	3,7%
Services	6.458	12.817	14.183	6,3%

Source: figures based on UNCTAD

*knowledge based services

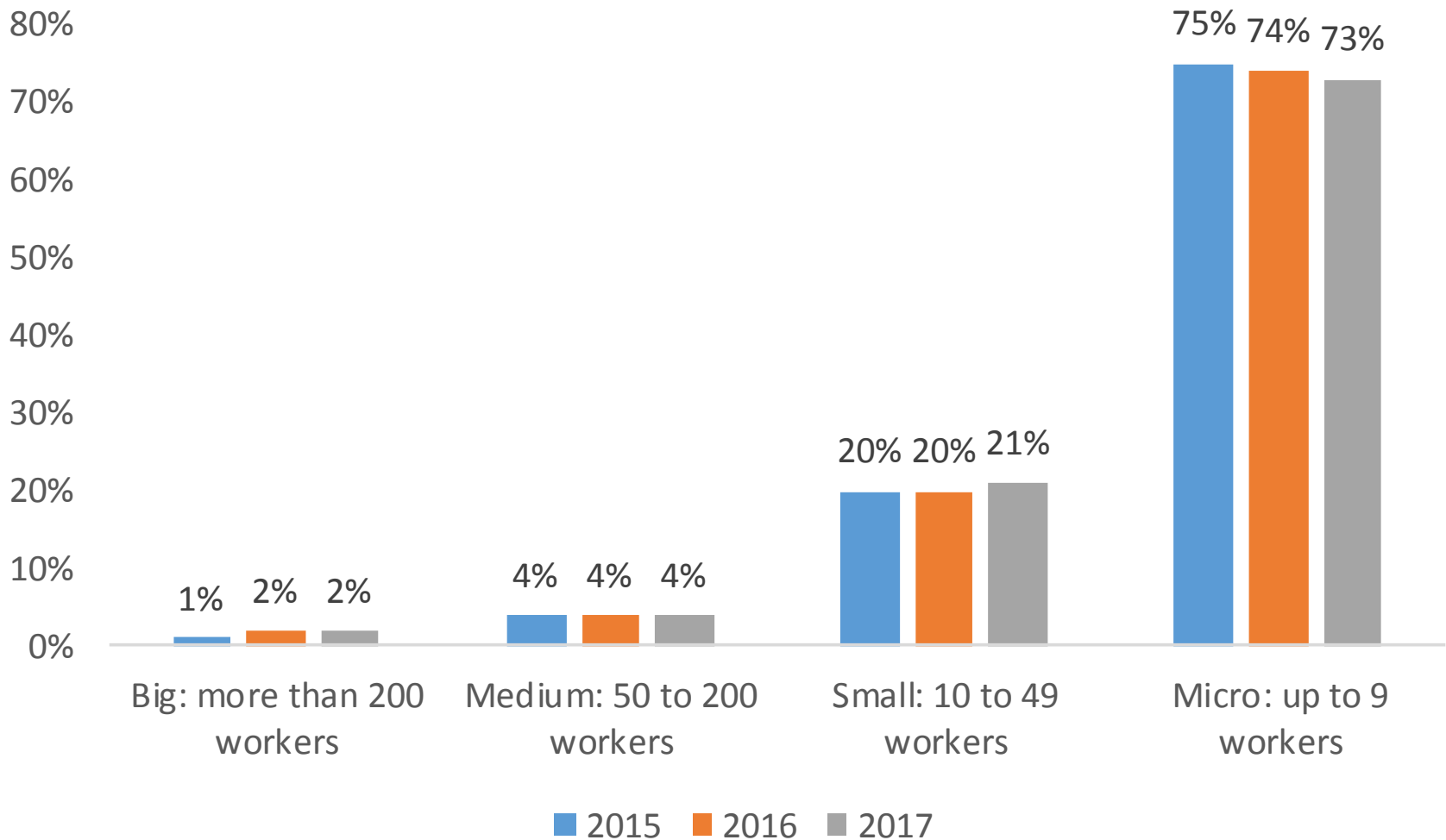
Number of SITS companies. –companies with registered wage-labour - In thousands. In Argentina*



Source: own elaboration based on OPSSI figures

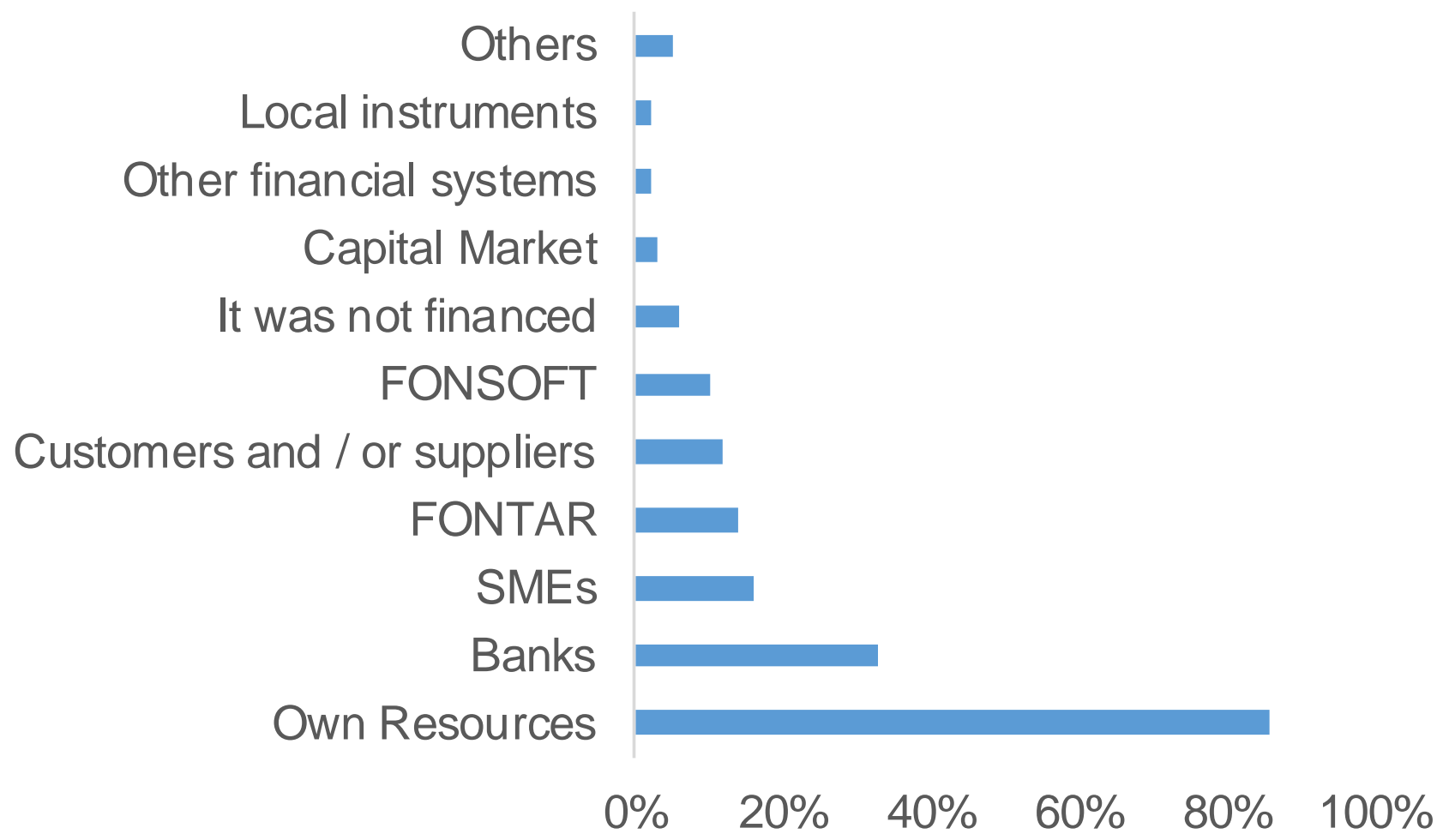
*Software and IT services

Distribution of SCS companies according to size (numbers of workers) in Argentina*



Source: Own elaboration based on OPSSI
*Software and Computing Services

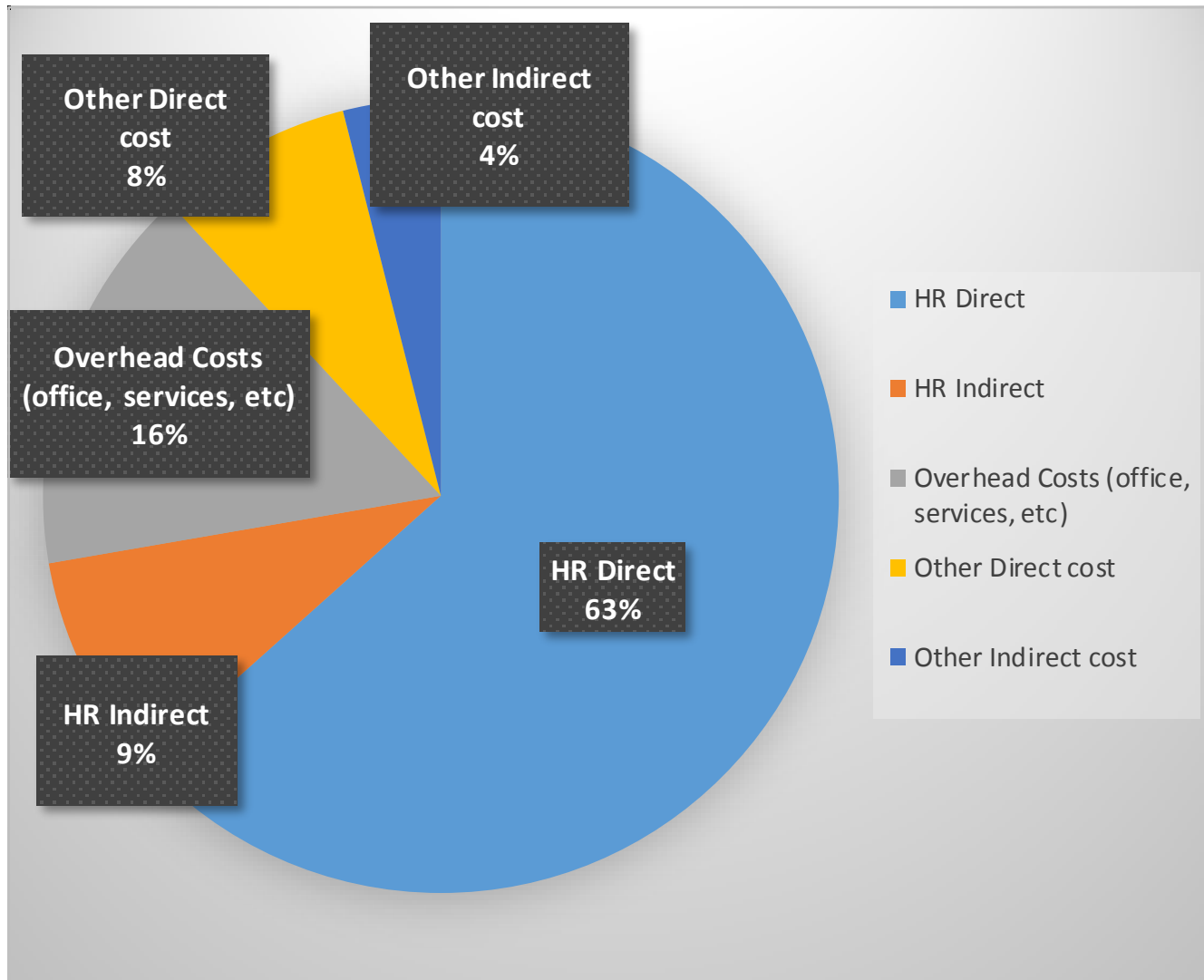
Proportion of companies dedicated to SCS according to financial instruments they accessed - 2017*



Source: Own elaboration based on OPSSI

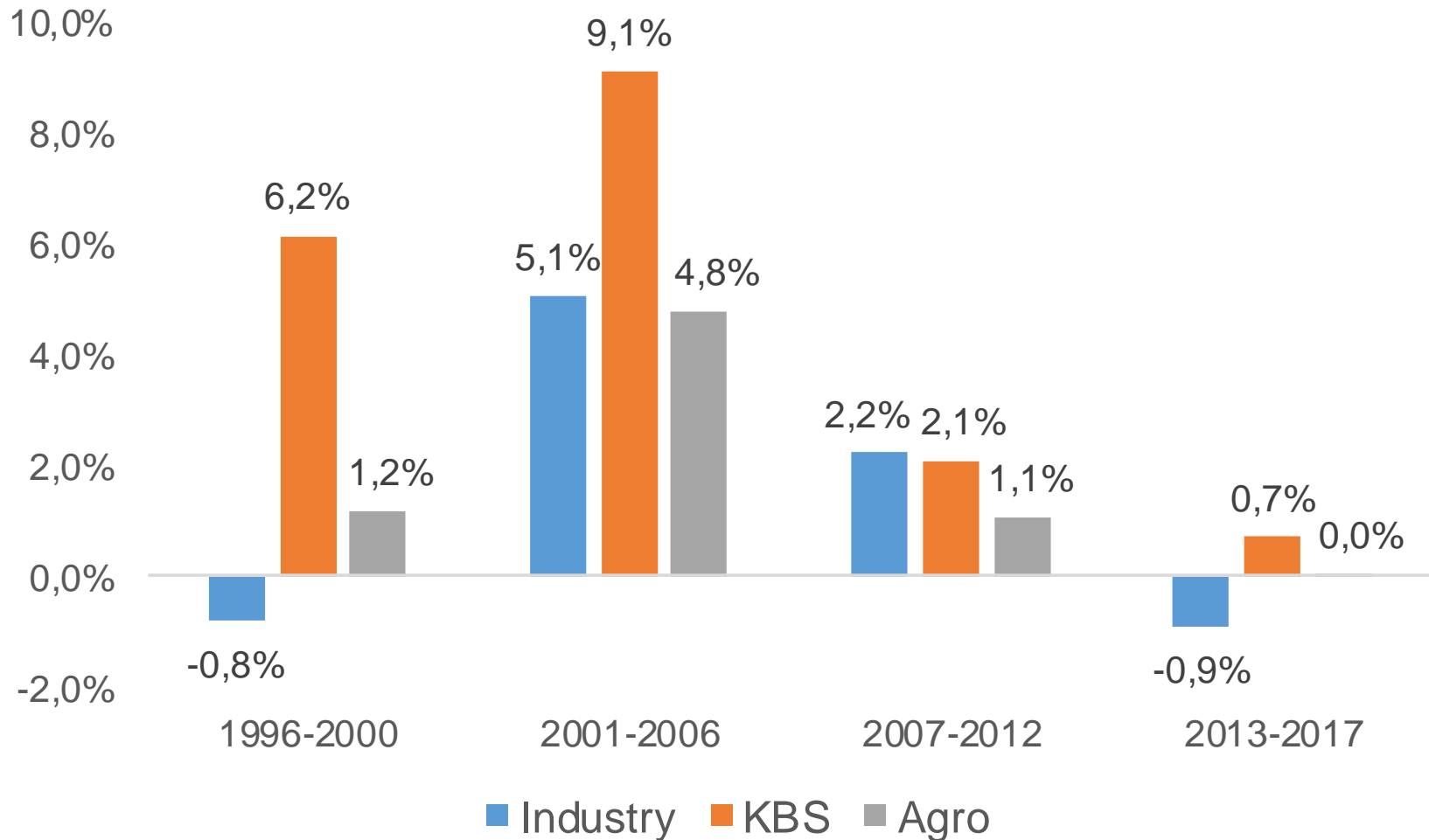
*Software and Computing Services

SITS* Average Cost Structure 2017 in Argentina



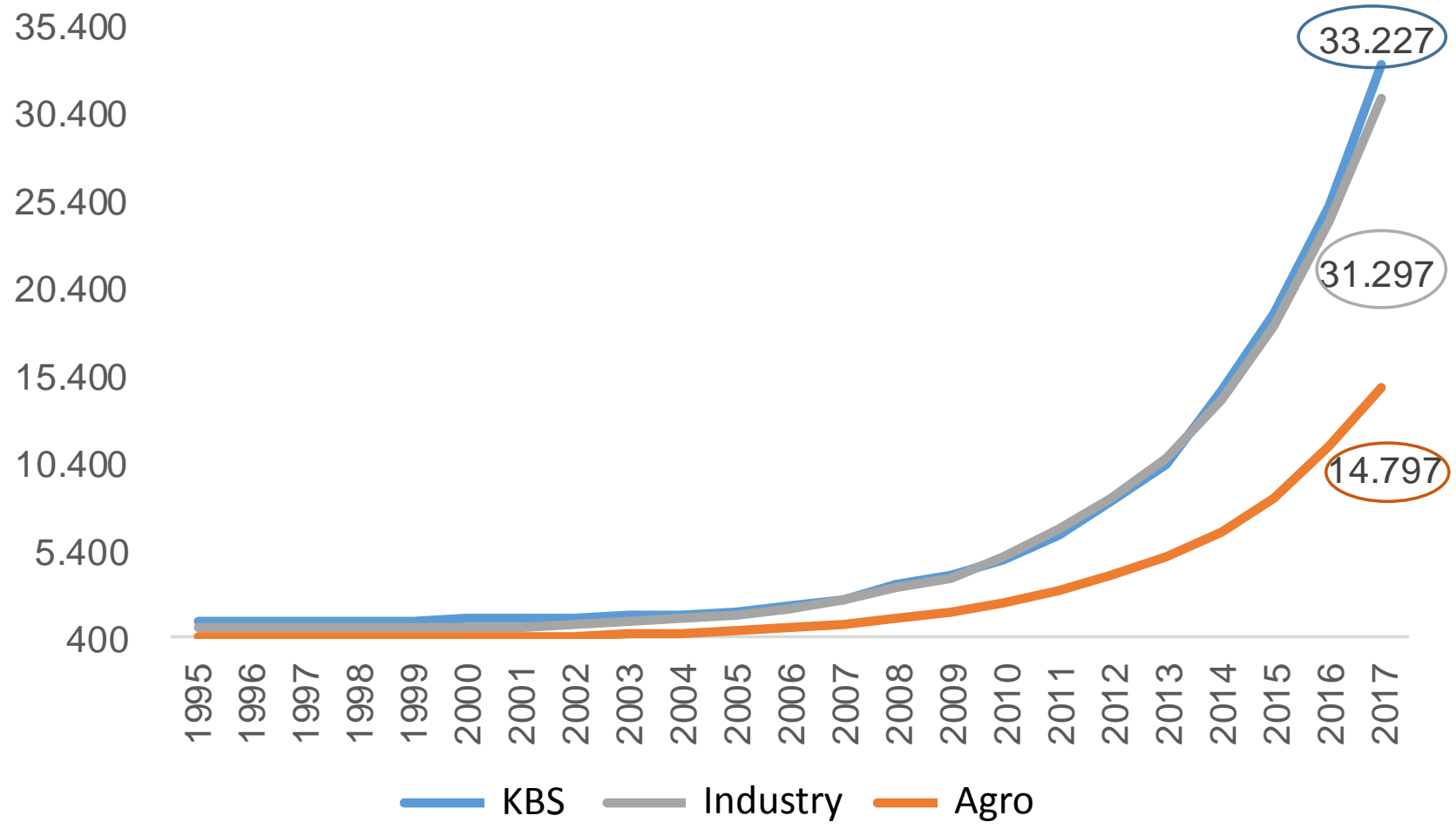
Source: own elaboration based on OPSSI figures
*Software and IT services

Jobs registered in the private sector (cumulative growth rate in %)



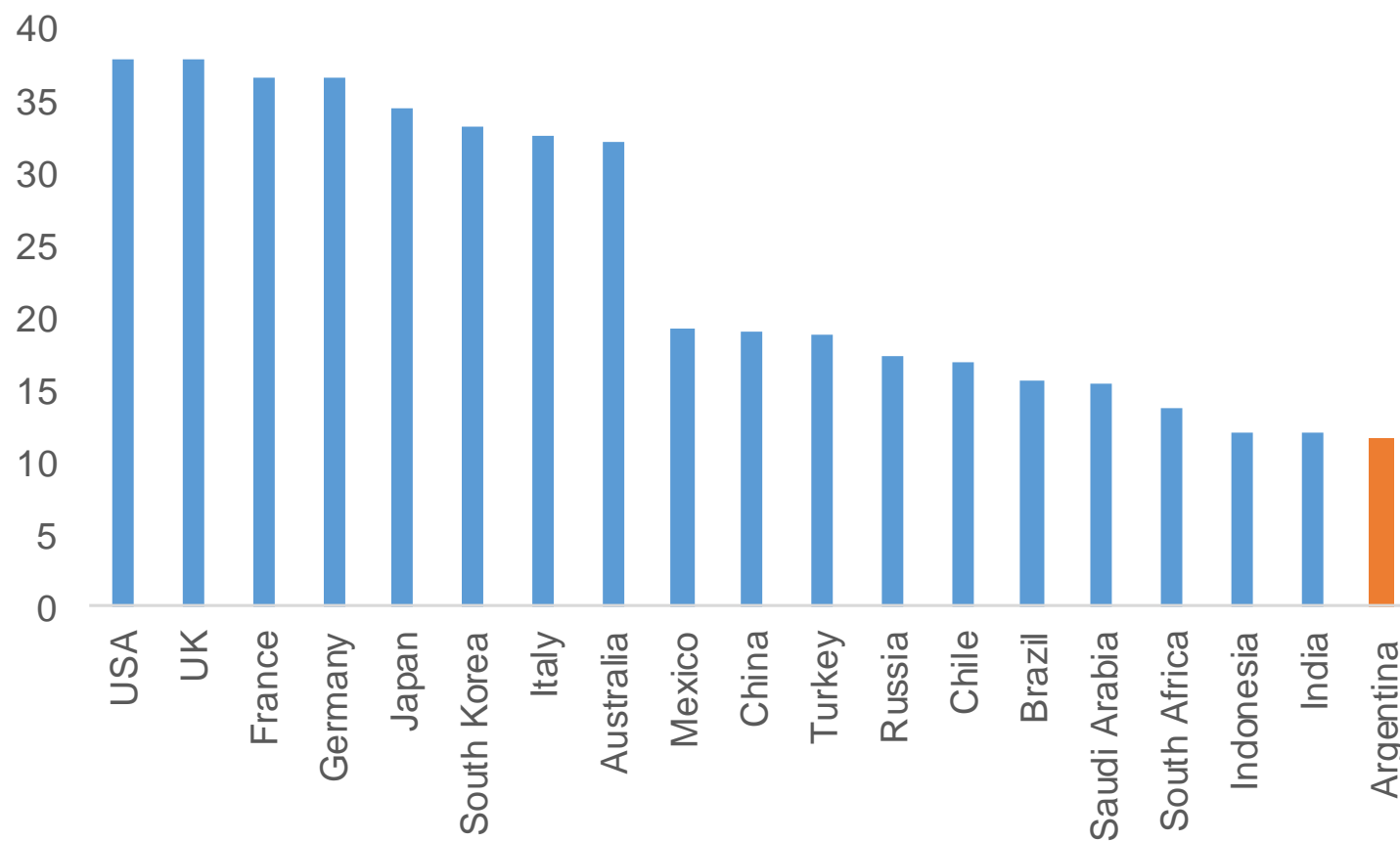
Source: Own elaboration based on Ministry of Production and Labor

Annual Average Registered Labour Wage in AR\$



Source: Own elaboration based on Production and Labour Ministry

Intellectual Property Index



Source: own elaboration based on IPI 2018 figures

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